Secondary Glazing Systems (SGS)

APEM
March 16, 2018
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Today's Objectives

- Understanding of NEEA
- Understanding of NEEA's commercial programs
- Familiarity of product, product cost and savings potential
- Understanding of NEEA's regional efforts for SGS

Northwest Energy Efficiency Alliance

NEEA identifies barriers and opportunities to increase and accelerate the market adoption of energy efficient products in the Northwest

We work in four sectors:









NEEA

Established - 1996

Non-profit

Team Breadth

87staff with deep market transformation expertise

Follow us on –

"Conduit"
BetterBricks
CRE Hub
SEM Hub
Spark!



Funders

Bonneville Power Administration, on behalf of more than 140 utilities

Seven public and five investor-owned utilities in NW



Together We Are Transforming the Northwest



























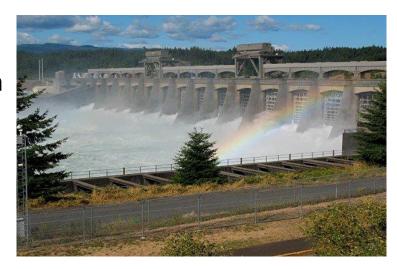






Northwest Perspective

 Since 1996, the region has costeffectively delivered over 1,000 aMW of energy efficiency through market transformation



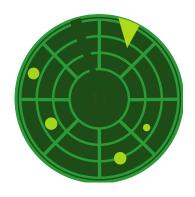
Equal annual capacity of Bonneville dam

How We Work

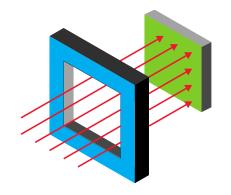
IDENTIFY BARRIER

MARKET INTERVENTION TRANSFORMED

MARKET



Identify barriers that impede market adoption of energy-efficient products, services and practices.



Strategically intervenes to remove market barriers in collaboration with funders.



The market is transformed and continues to accelerate without further intervention.

Commercial Programs

Commercial Real Estate

- Building network with a "hard to reach market"
- Seattle Tune-up Accelerator (TUA)
- Seattle 2030 District
- Benchmarking
- BOMA & Emerging Technologies
- CRE Hub & Spark!

Strategic Energy Management

- Energy Smart Bellevue
- Community SEM
- Idaho Schools initiative
- CRE Hub

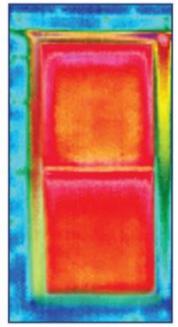
Window Attachments

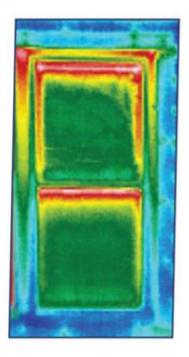
- Low-e Storm Windows (LES)
- Secondary Glazing Systems (SGS)
- Films
- Cellular Shades



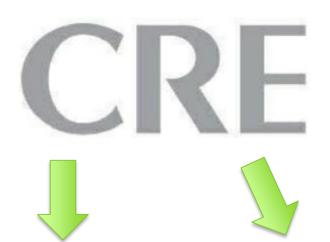
Cellular Shades







Commercial Programs







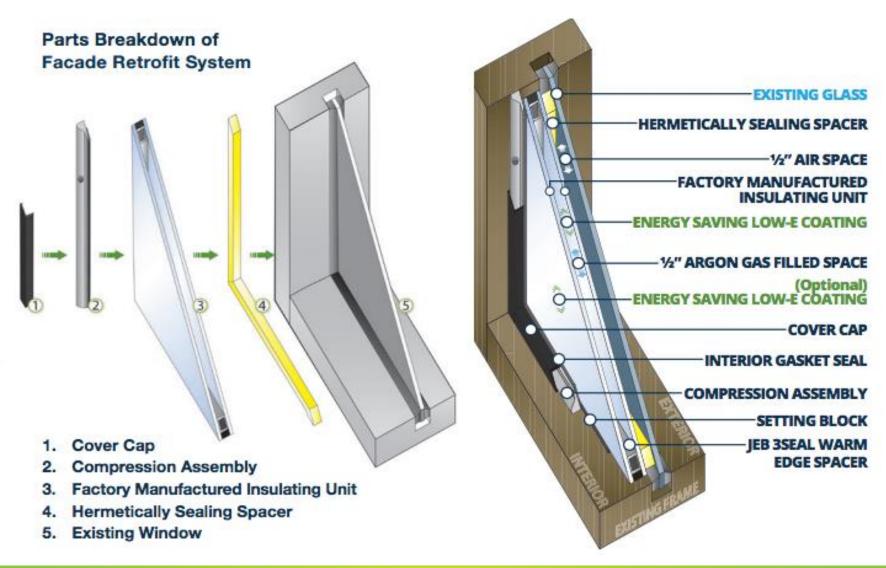








SGS - Product



Product Benefits

"Inefficient windows account for as much as 25 percent of a typical building's heating load in cold climates and 50 percent of the cooling load in warm climates."

- Environmental Protection Agency (EPA)



Value Proposition:

Building Repositioning

- Reduce electric use 5-29%
- Non-Energy Benefits (NEB)
 - Thermal comfort
 - Increased occupant productivity
 - Health & wellness
 - Reduce exterior street noise
- Increase rents and occupancy rate
 - \$/sqft
 - Rentable space
- Ease of installation
- Low Risk
- Equipment Downsize (replacement)

Regional Savings Potential (20 years)

20-40 aMW electric, additional gas potential

Barriers to Adoption

- High first cost and "do nothing" scenario
- No credible standards for product energy performance
- Manufacturers claims untested
 - Rainier tower, Seattle
 - New Haven, CT
 - Buffalo, NY
 - Pennsauken, NJ
 - Philadelphia, PA
 - LUB, Seattle (Electro-chromatic View Dynamics)
- Measurement and value of non-energy benefits
- Inadequate knowledge of business case by target market
- Perceived condensation risk
 - ➤ Navigant Market Research (2017) "no substantial evidence of concerns about product performance"
- Failing Seals
 - ➤ SGS manufacturers have required comprehensive re-sealing of all single pane glazing prior to installation of any SGS units.



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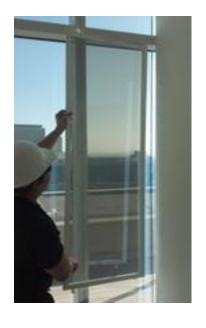
SGS - Manufacturers

JE Berkowitz (RnB) – Salem County, NJ

Thermolite – South Bend, IN

Allied Window - Cincinnati, OH

Wausau – Wausau, WI







Cost & Savings

- Standard Rip-out & Replacement \$100/sqft of Glass
- SGS \$50/sqft of Glass
- eQuest run #1 by RnB
 - Total Square Feet of Glass: 187,733
 - Est. Annual Savings: \$1,081,359
 - Est. upgrade cost: \$9,850,000
 - Cost: \$52/sf
 - Est. Payback in Years: 9.11
- eQuest run #2 by RnB
 - Total Square Feet of Glass: 65,648
 - Est. Annual Savings: \$849,520
 - Est. upgrade cost: \$3,450,000
 - Cost: \$52/sf
 - Est. Payback in Years: 4.06



Cost & Savings

- NEEA and SOLARC Engineering conducted preliminary SGS analysis in 2016
- Cost and Savings was modeling using eQuest/DOE2.2 software
- Six building types were modeled:
 - High and Mid-rise office
 - » Gas-fired hot water boiler serving built-up VAV system with hydronic reheat
 - » Electric resistance hot water boiler serving built-up VAV system with hydronic reheat
 - Small office
 - » Single zone rooftop units with gas furnaces
 - » Single zone rooftop units with air-source heat pumps
- Climate regions were represented by the following weather data:
 - Portland, Oregon
 - Spokane, Washington
 - Missoula, Montana
 - Oakland, California

Cost & Savings

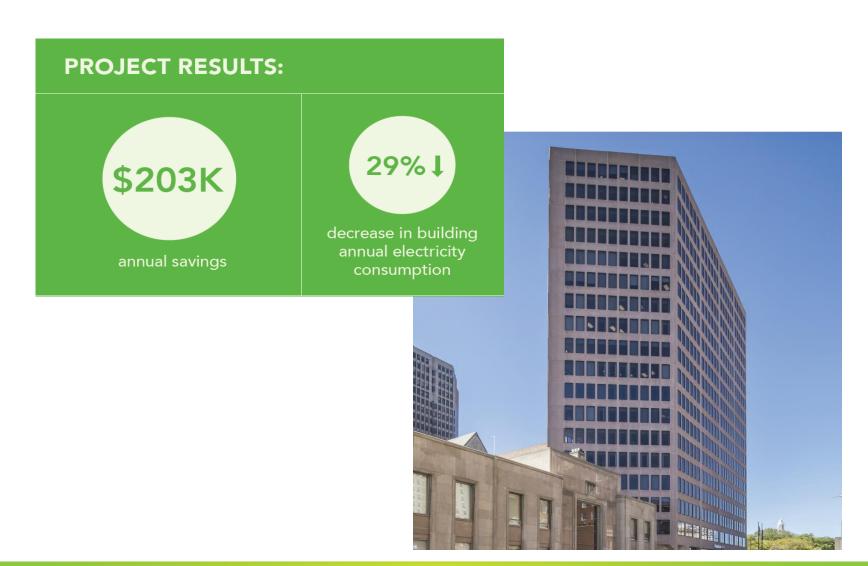
		Limited Operation		Extended Operation		Continuous Operation	
		Minimum	Maximum	Minimum	Maximum	Minimum	Maximum
		Payback	Payback	Payback	Payback	Payback	Payback
Typology	Alternative	Period, Yrs	Period, Yrs	Period, Yrs	Period, Yrs	Period, Yrs	Period, Yrs
High Rise Office Gas Heat	Single Pane SGS	46	77	25	45	22	36
	Double Pane SGS	37	48	20	25	15	22
High Rise Office Electric Heat	Single Pane SGS	18	40	10	23	9	19
	Double Pane SGS	16	27	8	14	6	10
Mid-rise Office Gas Heat	Single Pane SGS	41	56	21	30	20	25
	Double Pane SGS	37	51	19	25	17	21
Mid-rise Office Electric Heat	Single Pane SGS	17	31	10	18	7	14
	Double Pane SGS	16	27	9	14	6	10
Small Office Gas Heat	Single Pane SGS	70	107	43	62	42	59
	Double Pane SGS	53	73	31	43	28	36
Small Office	Single Pane SGS	51	101	32	57	29	46
Electric Heat Pump	Double Pane SGS	45	70	27	40	23	32

^[1] Payback periods less than 20 years are highlighted.

Case Study

- 195 Church St., New Haven CT
- 260k sf office building
- \$500k rebate from local utility brought payback from 15 to 6 year payback
- Existing ¼" single pane glass
- Electric base-board heating
- 42,066 sf of glass covered with Wausau interior "seal window"
- Apogee was installer

Case Study



New National Standards

Attachments Energy Rating Council (AERC) certification and rating label for low-e storm windows scheduled for Q1 2017.

AERC is a non-profit organization created to develop a comprehensive **energy certification and rating program** for products installed internally or externally

EnergyStar label scheduled to immediately follow





NEEA's SGS Regional Efforts

- AERC Certification
- Regional Technical Forum (RTF)
- Utility Outreach
- Verify Cost and Savings
 - ➤ 10 Lafayette Square, Buffalo, NY
 - >400 Market St., Philadelphia, PA
 - >Kevon Office Center, Pennsauken, NJ
 - ➤ New Haven, CT

SGS Calculator

- Calculator built using Energy Plus whole building simulations and two prototype office building models.
 - High-Rise Office Model is a 500k SF twelve story building
 - Midrise office building is based on a 53k SF three story office building
- Model limitations
 - Size
 - Location
 - HVAC system

Spark! Tool BetterBricks

Discussion

- Your questions
- How does the initiative complement or conflict with your programs?
- Other comments on SGS?



Thank You!

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